



The Path to Truly Digital Securities

Why Security Tokens?

Security token technology significantly improves upon inefficient and ineffective real world functions tied to the creation, issuance, and ongoing management of securities. With these challenges removed, security token issuers experience benefits like:



Efficiency

A tokenized cap table can reduce overhead, admin work, and transfer time. Security Tokens can remove legacy middlemen while improving processes like dividend issuance, voting capabilities, and liquidation preferences.



Transparency

A perfect record of ownership can be shown at any time with all transactions shown on-chain. This ensures investor protection and mitigates the back-dating of documents or other types of foul play.



Liquidity

Our ecosystem of exchange partners gives access to global investor pools to bring more exposure and opportunity to your client's token, while hyper-fractional ownership means Security Tokens can be divided in ways traditional securities can't.



New Asset Classes

The ability to raise capital from an expanded pool of professional and accredited investors through new and innovative financial products designed to fully utilize the liquidity benefits of true digital securities.



Automated Compliance

Security token smart contracts mean programmatically enforced jurisdictional regulations are built in. Sell lockups, maximum number of investors, or contribution caps on non-accredited investors can be engineered into your Security Token.

What Are Security Tokens?

Like traditional securities, a security token is a financial instrument that represents evidence of an ownership interest in an asset; the difference is they have been created digitally (tokenized) to unlock the power of the blockchain. Security tokens can represent the ownership of traditional assets like equity and bonds, or traditionally illiquid assets like private placements, real estate, or fine art. Security tokens can be issued at any stage (startup to IPO) and used to raise funds through a Security Token Offering (STO).





The Polymath Solution Helps Drive Your Business

Polymath facilitates the entire token journey, from the creation of a Security Token to ongoing management of assets that can trade on secondary markets.

1. **Create your Security Token** - Create Security Tokens that can programmably enforce jurisdictional regulations directly on the blockchain.
2. **Access our network of trusted partners** - Our platform connects you with KYC/AML providers, legal firms, broker-dealers, custody agents, and advisory partners to provide you with advice, knowledge, and experience to bring your Security Token to market.
3. **Issue your compliant Security Token** - Raise capital with a clean, simple issuer and investor experience.
4. **Manage your Security Token** - Fast and easy dividend issuance, report generation and new investor management to make it easier to thrive on the private market, enabling a path to liquidity.



P O L Y M A T H

Polymath has created the pathway to a new category of financial assets, truly digital securities enabled by the blockchain. The Polymath team brings together a depth of knowledge in the blockchain and securities space, world class advisory partners, and the technology to take your clients from token creation to offering and beyond. By leveraging our ecosystem of institutional and regulated partners, we empower issuers to create compliant, innovative, transparent and liquid Security Tokens for a global investor pool.

Polymath in the News

Forbes **VB** **Bloomberg**

Inc. **FINANCIAL POST**

